



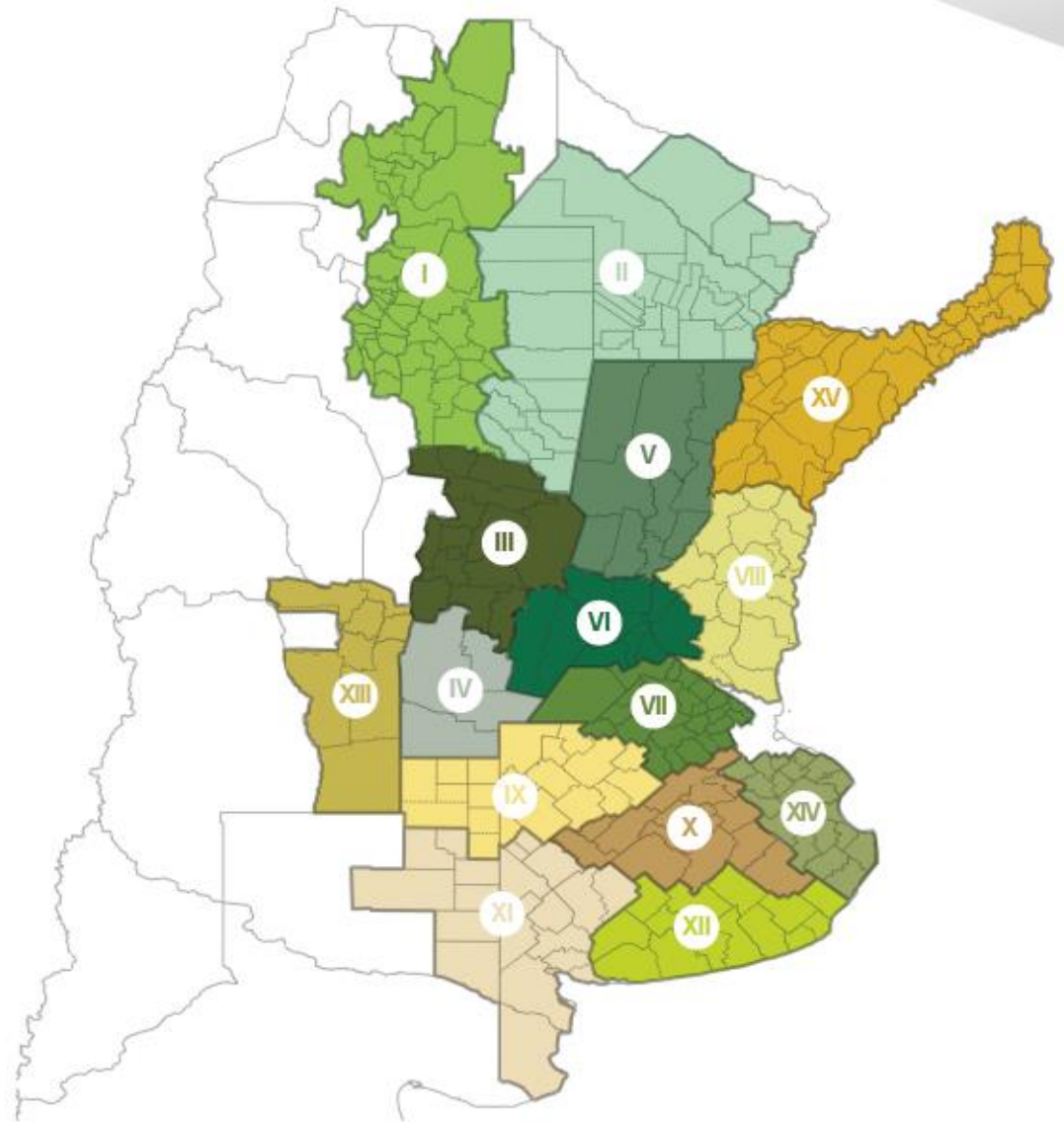
WEEKLY AGRICULTURAL REPORT



JANUARY 11, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
gghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP SURVEY

Daniela Venturino
dventurino@bc.org.ar

Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

AGRICULTURAL WEATHER OUTLOOK JANUARY 11 TO 17, 2018

HEAT WAVE AND PRECIPITATIONS OF VARYING INTENSITY FOLLOWED BY A TEMPERATURE DROP.

At the beginning of the perspective, the presence of northerly winds will maintain the heat wave, bringing abundant atmospheric humidity and cloudiness to most part of the agricultural area. At the same time, precipitations of hot front will lead to severe local storms over most part of the agricultural region. Towards the end of the perspective, the passage of a Pampero front will clear the atmosphere and drop temperatures over most part of the area, with the exception of the north-center of the region.

SOYBEAN

Over the last week, planting has progressed into the north of the agricultural area. In the South, however, fieldwork remains halted due to lack of moisture. Our final planting estimation is adjusted downwards to 18 M hectares, down 100,000 hectares from our last report.

Considering the new area projection, soybeans are 94.3% planted. Weekly and YoY progress stand at 6.7 and 2.5 percentage points, respectively.

CORN

Over the last week, corn planting has progressed into the north and south of the agricultural area. The NOA and NEA regions reported significant planting progress despite the regular moisture condition.

To date, corn is 85.8% planted out of a final area projected at 5.4 M hectares, up 5.9% (season 2016/17: 5.1 MHa). Weekly progress is estimated at 7.9 percentage points. In absolute numbers, 4.6 M hectares have been planted at a national level.

SUNFLOWER

To date, sunflower is 19.6% collected. Weekly progress stands at 8.3 percentage points. The average yield rose to 2 T/H and we estimate a new production of 3.6 M tons. Most of the progress is observed in the NEA region and the north-center of Santa Fe. The north-center of Córdoba and the north belt have begun the collection of early-planted crops.

SORGHUM

Over the last two weeks, sorghum planting expanded into most part of the agricultural area. Fieldwork progresses as soil moisture improves. However, several areas in the northern provinces still observe regular moisture condition. To date, planting is 77.5% complete, out of an area projected at 830,000 hectares, up 4% YoY (Area season 2016/17: 800,000 Ha.).

WHEAT

Supported by the analysis of the satellite images for the wheat season 2017/18, we maintain our planting estimation at 5.45 M hectares and our final production at 17 M tons. Nonetheless, a significant regional adjustment raises the YoY drop in those areas affected by floods during the ideal planting window. To date, wheat is 98.5% planted. The remaining unplanted plots are located in southern La Pampa and the southeast and southwest of Buenos Aires. The national average yield stands at 3.21 T/H.



WEEKLY AGRICULTURAL REPORT

ANNEX



SOYBEAN

2017/18 Season

As of: Jan. 10, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	950.000	1.010.000	65,0	656.500
II NEA	1.400.000	1.330.000	51,6	686.280
III Ctro N Cba	2.200.000	2.230.000	100,0	2.230.000
IV S Cba	1.640.000	1.630.000	100,0	1.630.000
V Ctro N SFe	1.340.000	1.350.000	97,3	1.313.550
VI Núcleo Norte	2.840.000	2.580.000	100,0	2.580.000
VII Núcleo Sur	2.470.000	2.380.000	100,0	2.380.000
VIII Ctro E ER	1.290.000	1.300.000	100,0	1.300.000
IX N LP-OBA	2.130.000	1.910.000	100,0	1.910.000
X Ctro BA	800.000	530.000	100,0	530.000
XI SO BA-S LP	470.000	310.000	100,0	310.000
XII SE BA	1.300.000	1.140.000	100,0	1.140.000
XIII SL	200.000	190.000	100,0	190.000
XIV Cuenca Sal	130.000	70.000	100,0	70.000
XV Otras	40.000	40.000	100,0	40.000
TOTAL	19.200.000	18.000.000	94,3	16.966.330

CORN

2017/18 Season

As of: Jan. 10, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	30,0	112.500
II	NEA	580.000	600.000	36,0	216.000
III	Ctro N Cba	754.000	805.000	96,6	777.630
IV	S Cba	652.000	675.000	98,4	664.200
V	Ctro N SFe	208.000	220.000	83,8	184.250
VI	Núcleo Norte	501.000	530.000	100,0	530.000
VII	Núcleo Sur	383.000	410.000	99,0	405.900
VIII	Ctro EER	162.000	175.000	97,2	170.100
IX	N LP-OBA	535.000	580.000	97,5	565.500
X	Ctro BA	280.000	300.000	97,6	292.800
XI	SO BA-S LP	160.000	165.000	100,0	165.000
XII	SE BA	190.000	195.000	100,0	195.000
XIII	SL	220.000	230.000	98,4	226.320
XIV	Cuenca Sal	105.000	110.000	98,2	108.020
XV	Otras	30.000	30.000	67,0	20.100
TOTAL		5.100.000	5.400.000	85,8	4.633.320

SUNFLOWER

2017/18 Season

As of: Jan. 10, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380.000	12.000	368.000	70,0	257.600	19,6	504.133
III	Ctro N Cba	5.000	500	4.500	10,0	450	16,5	743
IV	S Cba	21.000	-	21.000	-	-	-	-
V	Ctro N SFe	260.000	4.000	256.000	32,0	81.920	22,3	182.634
VI	Núcleo Norte	12.000	800	11.200	4,0	448	22,6	1.012
VII	Núcleo Sur	9.000	-	9.000	-	-	-	-
VIII	Ctro E ER	7.000	-	7.000	-	-	-	-
IX	N LP-OBA	110.000	-	110.000	-	-	-	-
X	Ctro BA	55.000	-	55.000	-	-	-	-
XI	SO BA-S LP	370.000	-	370.000	-	-	-	-
XII	SE BA	390.000	-	390.000	-	-	-	-
XIII	SL	24.000	-	24.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	7.000	-	7.000	-	-	-	-
TOTAL		1.750.000	17.300	1.732.700	19,6	340.418	20,2	688.521

SORGHUM

2017/18 Season

As of: Jan. 10, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	23.000	23.000	50,0	11.500
II NEA	200.000	220.000	41,0	90.200
III Ctro N Cba	80.000	80.000	92,0	73.600
IV S Cba	30.000	30.000	96,0	28.800
V Ctro N SFe	138.000	143.000	95,0	135.850
VI Núcleo Norte	30.000	30.000	98,0	29.400
VII Núcleo Sur	17.000	17.000	97,0	16.490
VIII Ctro E ER	60.000	65.000	92,0	59.800
IX N LP-OBA	40.000	40.000	90,0	36.000
X Ctro BA	10.000	10.000	89,0	8.900
XI SO BA-S LP	80.000	80.000	88,0	70.400
XII SEBA	7.000	7.000	87,0	6.090
XIII SL	45.000	45.000	92,0	41.400
XIV Cuenca Sal	25.000	25.000	89,0	22.250
XV Otras	15.000	15.000	82,0	12.300
TOTAL	800.000	830.000	77,5	642.980

WHEAT

2017/18 Season

As of: Jan. 10, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	383.000	18.000	365.000	100,0	365.000	10,2	372.604
II	NEA	450.000	15.000	435.000	100,0	435.000	14,1	613.496
III	Ctro N Cba	575.000	25.000	550.000	100,0	550.000	22,7	1.248.500
IV	S Cba	378.000	13.000	365.000	100,0	365.000	34,2	1.248.300
V	Ctro N SFe	359.000	14.000	345.000	100,0	345.000	25,7	886.650
VI	Núcleo Norte	808.000	18.000	790.000	100,0	790.000	43,6	3.444.400
VII	Núcleo Sur	513.000	13.000	500.000	100,0	500.000	44,9	2.242.500
VIII	Ctro E ER	247.000	12.000	235.000	100,0	238.000	23,1	542.628
IX	N LP-OBA	371.000	11.000	360.000	100,0	360.000	41,2	1.483.200
X	Ctro BA	252.000	7.000	245.000	100,0	245.000	36,7	899.150
XI	SO BA-S LP	458.000	8.000	450.000	95,0	427.500	28,2	1.206.544
XII	SE BA	558.000	8.000	550.000	90,0	495.000	44,1	2.181.222
XIII	SL	8.500	500	8.000	100,0	7.500	23,0	17.216
XIV	Cuenca Sal	74.000	2.000	72.000	100,0	72.000	41,0	295.200
XV	Otras	15.500	500	15.000	100,0	14.500	21,5	32.234
TOTAL		5.450.000	165.000	5.285.000	98,5	5.209.500	32,1	16.713.844